British Journal of General Practice

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Jones, Daniel; di Martino, Erica; Bradley, Stephen; Essang, Blessing; Hemphill, Scott; Renzi, Cristina; Wright, Judy; de Wit, Niek; Surr, Claire; Clegg, Andrew; Neal, Richard

DOI: https://doi.org/10.3399/BJGP.2021.0257

To access the most recent version of this article, please click the DOI URL in the line above.

Received 19 April 2021 Revised 12 September 2021 Accepted 27 September 2021

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When citing this article please include the DOI provided above.

Author Accepted Manuscript

Factors affecting the decision to investigate or refer older adults with cancer symptoms: a systematic review

Authors

Dr Daniel Jones, *

Qualifications: MBChB, MRCGP, PhD Job title: Academic Clinical Lecturer

Institution: Leeds Institute of Health Sciences, University of Leeds

Dr Erica Di Martino, PhD Qualifications: PhD Job title: Research Fellow

Institution: Leeds Institute of Health Sciences, University of Leeds

Dr Stephen H. Bradley, Qualifications: MBBS, MRCP Job title: Clinical Research Fellow

Institution: Leeds Institute of Health Sciences, University of Leeds

Dr Blessing Essang, Qualifications: MBChB

Job title: Academic Clinical Fellow

Institution: Leeds Institute of Health Sciences, University of Leeds

Dr Scott Hemphill, Qualifications: MBChB

Job title: Academic Foundation Doctor

Institution: Leeds Institute of Health Sciences, University of Leeds

Mrs Judy M. Wright Qualifications: MSc, FHEA

Job title: Senior Information Specialist

Institution: Leeds Institute of Health Sciences, University of Leeds

Dr Cristina Renzi, Qualifications: MD, PhD

Job title: Principal Clinical Research Fellow Institution: University College London

Prof Claire Surr,

Qualifications: BA (hons), PGDip, PhD

Job title: Professor of Dementia Studies & Director of the Centre for Dementia Research

Institution: Leeds Beckett University

Prof Andrew Clegg,

Qualifications: BSc, MBBS, MRCP, MD

Job title: Professor of Geriatric Medicine & Honorary Consultant Geriatrician Institution: Academic Unit for Ageing & Stroke Research, University of Leeds

Prof Niek De Wit,

Qualifications: MD, PhD

Job title: Professor of General Practice Julius Center for Health Sciences and Primary Care,

Institution: University Medical Center Utrecht

Prof Richard Neal

Qualifications: MBChB, FRCGP, FHEA, PhD Job title: Professor of primary care oncology

Institution: School of medicine, University of Leeds,

*Corresponding author

School of medicine, University of Leeds, Worsley Building, Leeds, LS2 9LU

d.j.jones@leeds.ac.uk

07724360666 @thatyoungdr

Factors affecting the decision to investigate older adults with potential cancer symptoms: a systematic review

ABSTRACT

Background

Older age and frailty increase the risk of morbidity and mortality from cancer surgery and intolerance of chemotherapy and radiotherapy. The effect of old age on diagnostic intervals is unknown. However older adults need a balanced approach to the diagnosis and management of cancer symptoms, considering the benefits of early diagnosis, patient preferences and the likely prognosis of a cancer.

<u>Aim</u>

To examine the association between older age and diagnostic processes for cancer and the specific factors which affect diagnosis.

Design and setting

Systematic literature review

Method

Electronic databases were searched for studies of patients over 65, presenting with cancer symptoms to primary care considering diagnostic decisions. Studies were analysed using thematic synthesis and according to the Synthesis Without Meta-analysis (SWiM) guidelines.

Results

Data from 54 studies with 230729 participants are included. The majority of studies suggest an association between increasing age and prolonged diagnostic interval or deferral of a decision to investigate cancer symptoms. Thematic synthesis highlighted three important factors which resulted in uncertainty in decisions involving older adults: frailty, co-morbidities and cognitive impairment. The data suggested patients wished to be involved in decision making, but the presence of cognitive impairment and the need for additional time within a consultation were significant barriers.

Conclusion

This systematic review has highlighted uncertainty in the management of older adults with cancer symptoms. Patients and their family wished to be involved in these decisions. Given the uncertainty regarding optimum management of this group of patients, a shared decision-making approach is important.

BACKGROUND

Worldwide the population of those aged over 65 is growing faster than any other age group. (1) The burden of cancer falls predominantly on older patients with half of all new diagnoses occurring in people aged over 70 and incidence rates for all cancers increasing most rapidly in the over 75 age group. (1, 2) The benefits of asymptomatic cancer screening in older adults are unproven and, in most countries, it is not recommended. (3, 4) In countries like the UK, symptomatic presentation to primary care is the most frequent route to a cancer diagnosis in older adults. (5)

Diagnosing cancer at an early stage is important, and associated with improved survival. (6) In older adults, these survival benefits are likely to be reduced, due to shorter life expectancy. If cancer is diagnosed, older and frail patients have an increased risk of morbidity and mortality from cancer surgery and intolerance of chemotherapy and radiotherapy. (7) As a result, the management of older adults with cancer symptoms in primary care is difficult (8, 9). Older adults need a balanced approach to the diagnosis and management of cancer symptoms. The imperative to diagnose cancer early in older adults must be balanced against the prognosis of the cancer, the likely success and tolerance of treatment, the presence of comorbidities and patient preferences. Some older adults favour quality rather than length of life, (10) are less likely to want investigation for cancer symptoms and would accept a higher risk of cancer being undiagnosed (11).

The aim of this review is to consider the global literature on the association between old age and the diagnostic process for cancer.

Objectives:

- 1. To explore the effect of increasing age on the primary care interval (the time from first presentation to referral) in the diagnosis of cancer
- 2. To identify the factors which influence the decision to investigate potential cancer symptoms in older adults in primary care, both from a patient and healthcare professional perspective
- 3. To understand how the factors identified impact decision making, processes and outcomes

METHOD

Protocol

Prior to commencing this review, the study protocol was registered with PROSPERO (reference number: CRD42020180656). The review has been conducted and reported in accordance with the Cochrane handbook for systematic reviews of interventions (12) and the Preferred Reporting Items for Systematic Reviews and Meta-Analysis (PRISMA) statement. (13)

Definition of older adults

There is no universally accepted age threshold for defining old age. We adopted the World Health Organization's definition of 'older people' as those aged 65 and over. (14)

Eligibility criteria

Any studies (qualitative and quantitative) of patients aged 65 or over or with a subgroup of patients aged 65 or over with symptoms and signs that warrant investigation and referral for suspected cancer presenting to primary care before diagnosis were included. Case-control, cohort and cross-sectional studies were included as well as interview and focus group studies. Editorials, single / clinical case studies, reviews, expert opinion papers and studies that were published as abstracts were excluded from the review.

Search strategy

On 29th April 2020 we searched electronic databases (see box 1) for published and unpublished studies of cancer-related shared decision making for older adults in primary care. See supplementary file for full search strategies.

Subject headings and free text words were identified for use in the search concepts by JW, project team members and based on search strategy published in a similar review. (15) No limits (e.g.

language / date) were applied to the search. The searches were peer-reviewed by a second information specialist.

Further relevant studies were sought by searching the citations of included studies, and hand searches of conference abstracts (Cancer and Primary Care Research International Network, National Cancer Research Institute, Macmillan Cancer Support and Cancer Research UK).

Data collection

All titles and abstracts were independently reviewed by two reviewers (DJ and EdM). Any disagreements were resolved through discussion or through adjudication by a third reviewer (RN). Reasons for exclusion were recorded. Data extraction was undertaken using a data extraction template.

Risk of bias of included studies

The mixed methods appraisal tool (MMAT) was used to assess the risk of bias for the included studies (16). The reviewers' reasons for ratings, including strengths and weaknesses of studies were recorded independently by two reviewers (DJ and EdM) before agreeing on a final score.

Synthesis of results

Meta-analysis was not possible due to the heterogeneity of the included studies. We therefore undertook the analysis of quantitative studies using the SWiM (Synthesis without meta-analysis) reporting guidelines and checklist (17). Qualitative studies were analysed using thematic synthesis described by Thomas & Harden (18). Quotes and supporting information was extracted using a template and imported in to computer software nVivo (v12). Quotes and text were then coded line by line before the development of descriptive and analytic themes which enabled comparisons and synthesis between studies. This synthesis was undertaken independently by two reviewers (DJ and SH). We followed the ENTREQ guidelines for reporting the synthesis of qualitative research (19). Following the separate analysis of qualitative and quantitative data, the findings were combined by considering the barriers and facilitators to decision making in primary care. This method was based on previous published guidance on integrating qualitative research in systematic reviews (20).

RESULTS

The database searches identified 5336 studies. After title and abstract screening and full text review, 54 papers were included with 230729 participants (Figure 1). Studies ranged in size from 9 to 109433 participants. 29 papers included quantitative data (11, 21-48), 24 provided qualitative data (49-72) and with one providing both qualitative and quantitative data (48). A variety of study settings and cancer types were included (see supplementary tables 1 and 2). Overall, the quality of studies was judged to be high with an average MMAT across the 54 included studies of 4.6/5.

Quantitative study results

The 30 quantitative studies included in this review are summarised in table S1. A variety of cancers were investigated, including ten studies considering 'any' cancer, in a number of different countries. The association between increasing age and the investigation and referral of cancer symptoms was not related to the type of cancer being investigated or the study setting. Outcomes considered by the included studies included the association between increasing age and decision making on cancer investigations and referral and on the primary care interval as defined by the Aarhus Statement (73)..

Fifteen studies considered the length of the primary care interval. Seven studies reported that age was not associated with time to referral or diagnosis (28-34), five reported that increasing age was

associated with a prolonged diagnostic interval (23-27) and three reported increasing age resulted in shorter diagnostic intervals (21, 22, 48).

Eleven studies considered the association between increasing age and GP factors which may affect the decision to investigate cancer symptoms. These factors included suspicion of cancer, cancer referral, anticipated regret (due to missed diagnosis) and loss of continuity of care. Two studies found that increasing age was associated with GP factors which would prompt a decision to investigate cancer symptoms (35, 36). However, five studies suggested that increasing age was associated with factors which would prevent or delay the investigation of cancer symptoms (27, 37-40). The remaining four studies found that increasing age was not associated with GP factors on decisions to investigate or refer cancer symptoms (32, 41, 42, 47).

Five studies considered the association between increasing age and patient aspects of the diagnostic process. Two studies found that with increasing age, patient factors such as declining investigations and not attending appointments were more common (11, 43). Three studies found that age was not associated with patients' preference to proceed with investigations for suspected prostate cancer, patients' wish for cancer investigations or attitudes toward a cancer diagnosis (44-46).

These results of the quantitative analysis are summarised in Figure 2. The qualitative results below go some way to explaining these findings.

Qualitative study findings

Twenty-five studies included in the review provided qualitative data on the association with age and the primary care interval (Table S2) (48-72). Thematic synthesis identified the following themes on the decision to investigate or refer cancer symptoms in older adults: the effect of old age on GP and patient decision making, frailty, cognitive impairment and co-morbidities, involving family and carers in decision making and consultation time. The difficulty of providing adequate time within the primary care consultation for older adults was also highlighted.

The effect of old age on GP and patient decision making

The included studies suggested the presence of significant variation in how GPs and patients managed cancer symptoms in an aging population. There was evidence that older adults faced additional barriers to diagnosis, with cancer symptoms sometimes being attributed to the 'effects of old age' by both patients and GPs. The data suggested that GPs could make decisions on behalf of patients, this may result in depersonalisation and a loss of autonomy. One study suggested that GPs may apply their own personal values to decision making, which could be at odds to that of the patient. In contrast, there was also evidence of doctors considering quality of life and life expectancy when making decisions rather than age alone which affected the likelihood of investigation and referral. These findings are summarised in table 1.

Frailty, cognitive impairment and co-morbidities

Frailty, co-morbidities and cognitive impairment were highlighted as important themes throughout the qualitative synthesis, and are summarised in table 2.

The included studies suggested that GPs undertook an assessment of a patient's overall health or frailty when making decisions on the investigation or referral of cancer symptoms. Older adults deemed to be frail or in poor health were less likely to be investigated or referred if they developed cancer symptoms. However, the evidence base behind these assessments of frailty were questioned by patients and GPs. There was a concern that GPs could overestimate frailty, especially with older

adults in care homes, which could negatively affect the investigation and referral of cancer symptoms in these patients.

The presence of cognitive impairment had a similar effect to that of frailty in the included studies. Some GPs were less likely to investigate patients with dementia due to the perception that patients with cognitive impairment may be distressed by medical examinations or investigations and not benefit from a diagnosis of cancer. However, it was also recognised that patients with cognitive impairment may be physically fit and have a good quality of life and as a result, that it was necessary to "continue to fight", as one GP put it. The presence of cognitive impairment was also identified as a barrier to shared decision making (SDM).

The included studies suggest that co-morbidities such as osteoarthritis chronic back pain, chronic obstructive pulmonary disease, cerebrovascular disease, and anxiety and depression were attributed as a cause for symptoms by both GPs and patients. This frequently resulted in a delay in the investigation or referral of cancer symptoms. However, there were also examples of cancer symptoms being investigated as a result of attending routine health checks for co-morbidities.

Involving family and carers in decision making

As a result of advanced age, frailty or cognitive impairment, there were frequent discussions on the impact of a patient's family or carers on the decisions made in primary care, especially in patients with cognitive impairment (Table 3).

The studies suggested that if patients had advanced cognitive impairment, then that patient's family and carers should be involved in decisions on investigation of cancer symptoms. However, there was concern that the wishes of the family and carers may not support those of the patient. There were also concern over the level of responsibility that should be managed by relatives.

Consultation time

It was recognised by both patients and GPs that time constraints within the consultation could limit the communication of symptoms by patients. Whilst a lack of time in the consultation could affect patients of all ages, it was more likely to affect older adults due to the presence of frailty, comorbidities and cognitive impairment resulting in more complex consultations.

A study of GPs found that most were aware that time constraints within consultations with older adults limited what could be discussed (59). Two studies highlighted problems with policies such as 'one appointment, one problem' which may not suit an older patient demographic (74, 75). However, there was evidence that GPs considered the practicalities of older adults attending appointments, with one GP suggesting that older adults may find afternoon appointments easier (59).

DISCUSSION

Summary

This is the first systematic review to investigate the effect of old age on the investigation and referral of cancer. The majority of studies suggest a possible association between increased age and a prolonged diagnostic interval or deferred cancer investigations. The findings suggest that for patients and GPs, deciding how to manage older patients with symptoms that could herald a cancer diagnosis is challenging. As well as an assessment of the patient's wishes, such decisions often

require an assessment of patients' overall health or frailty, along with a judgement as to whether the harms of investigation or referral would be justified by benefits.

There is significant variation in the findings of the studies included in this review. Some studies found that older adults and those with high levels of frailty or co-morbidity had prolonged diagnostic intervals or were not investigated for possible cancer, which were in direct contrast with other studies in the same patient group. This variation may reflect uncertainty and a lack of evidence regarding the management of cancer symptoms in older adults. Judgements undertaken by GPs based on a patients age or perceived frailty could result in inconsistency and a high degree of variation in clinical practice. However, the variation could also be the result of well-balanced decisions to postpone investigations due to a low likelihood of benefit from a cancer diagnosis and a higher risk of complications from cancer investigations or treatment. Finally it may be a consequence of patient preference in shared decisions around investigation.

The review has highlighted both patients' and their families' wishes to be involved in decisions around care. Given the uncertainty regarding optimum management of this group of patients, a shared decision-making approach is likely to be helpful. However, it is not clear how best to implement this, and several barriers to its use were highlighted in this review most notably the presence of cognitive impairment and the need for additional time within a consultation to fully inform the patient and allow for SDM.

Strengths and limitations

This large systematic review of 54 studies has been robustly carried out and demonstrates important and novel findings for patients and primary care practitioners. Studies were included from a variety of countries and investigated a wide range of cancer types. The heterogeneity of included studies precluded meta-analysis and also may have resulted in contrasting findings. There is inconsistency in the use of terms to describe the primary care interval within the literature and included studies. We have addressed this by reviewing the details of each study against the inclusion criteria. The MMAT tool for quality assessment was chosen as we included both qualitative and quantitative studies, however we found the tool limited in discriminating study quality. Finally, many of the included studies, particularly the qualitative ones, included few participants and as a result may not be generalisable to the older adult population as a whole.

Comparison with literature

Whilst this is the first review to consider the effect of age on diagnostic decisions, there are multiple studies concerning the treatment decisions of old and frail adults who have a diagnosis of cancer. These studies are largely based in secondary care and have other competing factors to consider, such as the side effects of potential treatments and the chances of success. However the effect of age, frailty, co-morbidities and cognitive impairment are frequently highlighted in these studies. Overall the results of this review are supported by the findings of work undertaken on cancer treatment.

A systematic review on the effect of frailty on cancer outcomes found that patients with cancer and a diagnosis of frailty had increased all-cause mortality, increased post-operative mortality, and more frequent complications of treatment than patients with cancer without a diagnosis of frailty. (7) A review on the impact of co-morbidity on cancer treatment found similar results. The review reports that patients with comorbidity had poorer survival, poorer quality of life, and higher health care costs than those without co-morbidities. (76) A systematic review on the effect of dementia on cancer outcomes found that patients with dementia and cancer had a reduced likelihood of receiving: cancer screening, cancer staging information, cancer treatment with curative intent and pain management, compared to those with cancer only. (77) A qualitative study on the information

needs of patients with dementia making decisions on cancer treatment found that cancer treatment was adjusted due to dementia, that there were difficulties in communicating clinical information which resulted in the frequent involvement of informal caregivers and a need for information on the functional impact of dementia and how this will affect cancer treatment. (78)

Implications for policy and practice

National guidelines on investigation and referral of patients with cancer symptoms do not consider older age or frailty (1, 79). However, the question of whether healthcare professionals should treat older adults with cancer symptoms differently remains (9). It is not possible to make appropriate management decisions on the basis of age alone, since many patients remain active and healthy well into advanced age, or may express preferences about investigation and treatment. Even patients who may not be able to tolerate aggressive cancer treatments, might still benefit from diagnosis for example, should they wish to know about prognosis or to access palliative care. This review highlights uncertainty in both patient's and GP's views and decisions surrounding the investigation and referral of older adults with cancer symptoms. In this context of uncertainty a shared decision making approach is most appropriate (9). This would allow patients, and in some cases their family, to evaluate the pros and cons of diagnostic referral on an individual basis. SDM is a key part of the NHS Long Term Plan (80) which advocates personalised care across the whole care system.

However, barriers to the use of SDM were apparent in the review. We consider, in a primary care consultation there is insufficient time to fully undertake SDM, with the presence of cognitive impairment, co-morbidities and frailty, complex medical/social circumstances and the need for assessments of capacity and to involve family members. Significant work has been undertaken to understand the use of SDM and holistic geriatric assessment tools to aid decision making for cancer treatment (81). These barriers might be addressed by further use of pre diagnostic frailty scoring systems and holistic assessments of older adults and may benefit from further development of geriatric oncology services, expanding into primary care as has been suggested in work considering frailty and cancer treatment (7).

How this fits in

- This is the first review to consider the effect of older age on decision making by patients and GPs when presenting to primary care with cancer symptoms.
- There is uncertainty in the management of cancer symptoms in primary care.
- Multiple factors could influence the patient and GP decision to investigate cancer symptoms
 including the presence of frailty, co-morbidities and cognitive impairment, family and carer
 involvement and consultation time..
- Given the uncertainty, a shared decision making approach is appropriate, but in routine general practice, this may be difficult to achieve mostly due to a lack of time within the consultation.

Funding

This research is linked to the CanTest Collaborative, which is funded by Cancer Research UK [C8640/A23385], of which RN and NdW are Associate Directors and EdM, SB and CR are research fellows.

CO

The authors have no conflicts of interest

Box 1: Systematic review search strategy

Applied Social Sciences Index and Abstracts (ASSIA) (ProQuest) 1987- present

CINAHL (EBSCOhost) 1981- present

Cochrane Central Register of Controlled Trials (Wiley): Issue 4 of 12, April 2020

Cochrane Database of Systematic Reviews (Wiley): Issue 4 of 12, April 2020

Embase Classic+Embase (Ovid) 1947 to 2020 April 27

Ovid MEDLINE(R) and Epub Ahead of Print, In-Process & Other Non-Indexed Citations and Daily 1946 1946 to April 28, 2020

APA PsycInfo (Ovid) 1806 to April Week 3 2020

Web of Science Core Collection: Citation Indexes (Clarivate Analytics) 1900-present

ISRCTN registry (Springer)

ClinicalTrials.gov (U.S. NIH)

Evidence Search (NICE)

Theme	Sub Theme	Illustrative Quotes
Old age alone can affect decision making	Possible cancer symptoms are attributed to the	A GP stated: "I find that there can be a short delay in management, because we tend to trivialise symptoms that can be attributed to age, fatigue, asthenia, maybe a slight anaemia, things that are relatively trivial. We tend to say it's just age" (55).
	ageing process	A patient stated: 'It was a gradual process, which I put down to old age (and) I'd had a bad back, so I was quite sort of willing to accept that my back hurts a bit' (48).
	HCPs may make decisions on behalf of older patients	With an elderly patient, certain specialists and general practitioners tend to make the decision on behalf of the patient, which is an important problem' (55).
	HCPs personal values may be at odds with those of the patient and carers	The carers recalled that the GP stated: "for what life shall we save him?' and going on to report: "it was like he didn't want anything to be done, that there was no point in doing anything, and that we should be satisfied with taking the world as we found it" (68).
	Old age alone should not delay investigation and referral	A GP stated: "I have folks [in whom] we're doing certain tests and things well beyond what generally is recommended but I think for good reasonI have a couple patients in their late 80s and 90s where I tell them: 'you're likely to live another decade or two so we might need to be a little more aggressive" (70).

Table 1: Themes and illustrative quotes demonstrating the effect of old age on GP and patient decision making

Theme	Sub Theme	Illustrative Quotes
Frailty	HCPs are informally assessing frailty HCPs are less likely to investigate or refer patients they deem to be frail	A GP stated: "I've never used any specific scale to assess anyone's frailty. I don't know what the evidence is behind the frailty score" (49). A GP stated: "We need to consider the psychological and organic weaknesses that mean, possibly justifiably, that we shouldn't do as much as we would with a younger person" (55). A GP stated: "This woman in her 80s had a breast massshe
		[had] poor life expectancy, she was already on home oxygen, heart failure, all those comorbid conditions, we could see her lungs failing, and I don't think we need to do anything about [the breast mass]" (70).

	Assumptions about frailty may prevent investigation	A GP stated: "There may be a degree of assumption going on 'I don't think Mrs Bloggs is well enough', I wonder whether there is a better way" (49).
Cognitive impairment	HCPs are less likely to investigate or refer older patients they deem to be cognitively impaired Older patients with cognitive impairment maybe distressed by examinations or investigations	A GP stated: "Well, I don't push the investigation or anythingFor me, it's really a complete hindrance to send people for investigations to seek out cancerous pathology" (55). An elderly patient with dementia who had undergone tests for colorectal cancer stated: "Yes! That woman who ran around and hurt me. Well, she didn't know what she were doing. 'No!' I kept saying to her. I said 'It's not right!' Two people hit at me." The study reported that there was also signs of distress during the interview 'contorting her face' and 'wringing her hands with worry' which showed the pain and distress of undergoing intimate clinical investigations (62).
	The presence of cognitive impairment can affect communication with HCPs Despite cognitive impairment, patients may be fit and investigation could be warranted	A 79-year-old with colorectal cancer stated it was his wife that had noticed the patient's symptoms: "I have Alzheimer's disease and my wife noticed the change in bowel habits. I had no other signs or symptoms" (66). A GP stated: "even if they're very cognitively impaired, we can still share plenty of things, and often they find that it's worthwhile to continue to fight" (55).
Co- morbidities	Investigation and referral of symptoms possibly due to cancer was delayed due to co-morbidities	The carer of a 78-year-old man recalled how the GP attributed his signs of illness to pain from a knee replacement: We said, you know, he's really finding it hard to mobilise and you know, loss of appetite and depression. And, (the GP) instead of looking for another reason, it was, oh well, he's in pain. You know, if you sort the pain out, we'll sort the other bits out" (54). A 72-year-old lady with ovarian cancer and long standing back pain reported: "I first visited my doctor about my symptoms. I was not examined. I was told the pain was coming from my back (I had a back problem for years)" (66).
0	Annual check- ups for co-	"I've got COPD but I never coughed up blood before. I thought it will clear up but after two weeks it didn't so I thought I had better get it checked" (52). "The cancer was only found on annual chest check for COPD" (66).

morbidities resulted in opportunities	An 85–89-year-old patient with lung cancer stated: "I go six monthly to the nurse in the clinic and I mentioned to her I was spitting blood and she said "well make an appointment with the
for earlier diagnosis	doctor" (52).

Table 2: Themes and illustrative quotes demonstrating the effect of frailty, cognitive impairment and co-morbidities

Theme	Sub theme	Illustrative Quotes
	Family and carers	One GP stated: "If we're referring to
	should be involved	patients with advanced cognitive
	in decision making	impairmentit's obvious that the
	in patients with	decision should be taken with the
	cognitive	carers, those close to the patient,
	impairment	their family." (55).
	The wishes of	A GP stated on family's wishes when
	family and carers	a patient is no longer able to make
	may be at odds	their own decisions, despite earlier
	with the wishes of	expressing a clear wish: "A 50-year-
	the patient.	old who says to you "If I'm ever in
		that position, let me go, don't insist,
Family and carers		let me die or help me to die", but
		when they [the family] face that
		situation [later in life], if the smallest
	*	door of hope opens, they [the family]
		take it; it's normal" (55).
	What level of	"Uncertainty extended to knowing
	responsibility	how much, or how little, they [the
	should be taken by	family] were to be involved in the
	the family or	clinical investigations consent process
	carers?	of their relative with dementia and
		what level of responsibility – if any –
	J	they shouldered in taking such a
		decision (62).
. 0	,	

Table 3: Themes and illustrative quotes demonstrating the impact of a patient's family or carers on the decisions made in primary care

Figure 2: diagram to show the number of quantitative studies, the association with cancer diagnosis, the cancer investigated, and the quality assessment.

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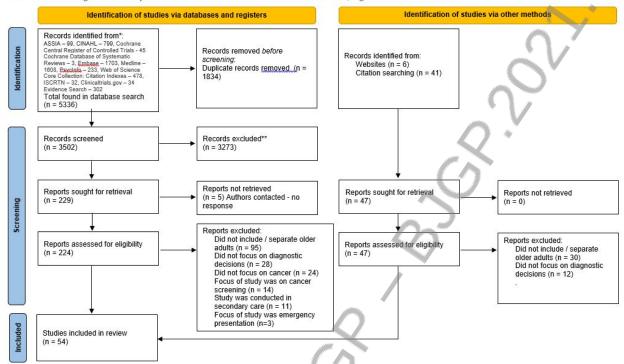
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Figure 1: Prisma flow diagram.

PRISMA 2020 flow diagram for new systematic reviews which included searches of databases, registers and other sources



^{*}Consider, if feasible to do so, reporting the number of records identified from each database or register searched (rather than the total number across all databases/registers).
**If automation tools were used, indicate how many records were excluded by a human and how many were excluded by automation tools.

From: Page MJ, McKenzie JE, Bossuyt PM, Boutton I, Hoffmann TC, Mulrow CD, et al. The PRISMA 2020 statement: an updated guideline for reporting systematic reviews. BMJ 2021;372:n71. doi: 10.1136/bmj.n71. For more information, visit: http://www.prisma-statement.org/